



## **INSTRUCTIONS FOR GIFTS OF STOCK**

Thank you so much for making a stock gift to Columbia Land Trust. We are grateful for your generosity. These instructions will assist you in giving stock that is held by your broker or commercial banker to Columbia Land Trust.

**1.** Notify your broker or commercial banker that you are giving securities to Columbia Land Trust. The stock should be transferred to Columbia Land Trust's Charles Schwab account.

Charles Schwab & Co.  
Citibank, NA  
New York, NY 10043  
DTC number: 0164  
ABA#: 021 000 089  
FBO: Charles Schwab & Co.  
A/C#: 4055-3953

FFC: Columbia Land Trust  
FFC#: 5537-8494  
Swift Code: CITIDEFF  
Columbia Land Trust's tax identification number: 94-3140861

**2.** If you have any trouble with your transaction or need additional information, contact Development Director Dianne Alves ([dalves@columbianlandtrust.org](mailto:dalves@columbianlandtrust.org); 541-213-1203).

**3.** Finally, please notify Columbia Land Trust of your pending stock transfer. This helps us ensure that the transaction is completed successfully —and allows us to acknowledge your gift promptly. You can call Gift and Data Processing Lead Trini Naon to advise the Land Trust of your intentions (360-696-0131).

You can also email, mail, or fax a copy of the instructions you gave your broker to:

Trini Naon  
Gift and Data Processing Lead  
Columbia Land Trust  
1351 Officers' Row  
Vancouver, WA 98661

Email: [tnaon@columbianlandtrust.org](mailto:tnaon@columbianlandtrust.org)  
Fax: 360 -696-1847

As always, thank you so much for generous contribution to Columbia Land Trust!

